

Continuing Education Activity Application

CloudCME Technical Guide

Updated September 2021



Who should access this guide?

Individuals involved in the planning of continuing education (CE) activities who are tasked with completing the VCU Health CE Activity Application form.

Before initiating the online application process, please review the "Continuing Education Planning Guide"



Terms & Definitions

CE Activity Application – required online application form that documents elements necessary for VCU Health Continuing Education to review and approve an educational activity for credit

CloudCME – learning management system used by VCU Health Continuing Education to maintain required documentation, including CE Activity applications, online course content, registration and payment processing, and learner credit records



Contents

Creating and Navigating the CE Application - Slides 5 - 16

Provides instructions to access CloudCME to create a new CE Activity Application and navigate the sections of the application. Includes detailed instructions for submission.

The following sections include screenshots and helpful tips to complete each section of the CE Activity Application. **Basic Information** – Slides 17 - 32

Gap and Needs – Slides 33 – 40

Reference VCU Health Continuing Education Planning Guide for additional guidance in conducting needs assessments and identifying practice gaps.

Objectives and Outcomes – Slides 41 – 44

Reference VCU Health *Continuing Education Planning Guide* for additional guidance in writing learning objectives and evaluating activities.

Planners and Faculty – Slides 45 – 46

Services Requested – Slides 47 – 49

WCUHealth

Accessing CloudCME

Visit https://vcu.cloud-cme.com and click "Sign In"

- If you have an @vcuhealth.org email address, click "Sign in with your VCU Health Login"
 - If this is your first time accessing the site, you will be directed to complete the required profile information.
- All others should click "Sign in with your email and password | Create new account"
- If you do not have an account, click "Sign in with your email and password | Create new account" to create a new account
 - On the next screen click "Create New Account" and complete the required fields





Creating a New Application

After signing in, click "Application" on the home screen



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VCU Health Continuing Education is accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses JOINTLY ACCREDITED PROVIDER" Credentialing Center (ANCC) to provide continuing education for the healthcare team through November 2025. JA Provider #4008237

L		
ate	<u>Event</u>	Description
ugust 12 - ctober 21, 021	2021 Project ECHO- Child Abuse and Neglect Course 3	ECHOing across Virginia Protecting children through equal access to child abuse resources
eptember 17, 021	2021 Palliative Care Symposium REGISTER DETAILS	Join us for this year's live virtual event designed to equip you with the latest strategies and tools for providing optimal care to patients with life- limiting illnesses and their families.
eptember 23, 021	Gynecologic Oncology Journal	This journal club fosters a collaborative network of providers caring for women with or at risk for



Creating a New Application

On the Application Screen, Click the "Create New Application" button





Left menu bar allows user to navigate between sections.

CE Application

Instructions: If you have any questions about the CE Application, please contact us at (804) 828-3640 or ceinfo@vcuhealth.org.

				Q Find Disclosu
Basic Information	Â			
 Gap and Needs	Basic Inform	nation		
Objectives and Outcomes	Diagon chaoify th	o following for your octi	vit.	
Planners and Faculty	Please specify in	e following for your acu	vity.	
Services Requested	CloudCME Applicat	ion Technical Instructions L	Jpdate September 2021	
Files - upload/download	Organization/Depart	ment	Date Planning Started	
Comments	VCU Health Continu	uing Education	09/03/2021	Ê
Return To Applications List	Accreditation Ty	/pe:		



Required fields are highlighted in red until data is entered.

Before...

Basic Information	
Please specify the following for your activity.	
Activity Title * 🜖	
You can't leave this empty: Activity Title	A A
Organization/Department *	Date Planning Started *
	🗂 mm/dd/yyyy
You can't leave this empty: Organization/Department	You can't leave this empty: Date Planning Started
Accreditation Type:	
Select all that apply: * (1)	
 Joint Accreditation (All Activities) AOTA (Occupational Therapists) ACCME (Physicians) APA (Psychologists) ASHA (Speech-Language Pathologists) 	 ANCC (Nurses) ACPE (Pharmacists/Pharmacy Technicians) AAPA (Physician Assistants) ASWB (Social Workers)
You can't leave this empty: Select all that apply:	
Directly Provided (internal partner within VCU/VCU Jointly Provided (external partner)	HS)
Activity Type * 🚯	
You can't leave this empty: Activity Type	

...After

Basic Information		
Please specify the following for your activity.		
Activity Title (1)		
CloudCME Application Technical Instructions Update	September 2021	
Organization/Department	Date Planning Started	
VCU Health Continuing Education	09/03/2021	Ê
Accreditation Type:		
Select all that apply: 1		
 Joint Accreditation (All Activities) AOTA (Occupational Therapists) ACCME (Physicians) APA (Psychologists) ASHA (Speech-Language Pathologists) 	 ANCC (Nurses) ACPE (Pharmacists/Pharmacy Technicians) AAPA (Physician Assistants) ASWB (Social Workers) 	
Directly Provided (internal partner within VCU/VCUH Jointly Provided (external partner)	S)	
Activity Type 🚯		
Directly Provided - Courses		-

Cannot navigate to next section until all required fields complete. All required fields must be complete before system will save section.



Click Save and Continue once required fields complete to move to next section.





-lealth

Once your application is complete, follow these instructions to submit for review.

- 1. Click "Submit" at the end of the "Services Requested" page to save the entries on that page.
- 2. Review your application to ensure it is complete.
- 3. Click "Return to Applications List" in the menu bar on the left side of the application form.

Basic Information				
Gap and Needs	в	Basic Information		
Objectives and Outcomes				
Planners and Faculty	PI	lease specify the following for your ac	tivity.	
Services Requested	Act	tivity Title ()	Update September 2021	
Files - upload/download	Orŗ	ganization/Department	Date Planning Started	
Comments	VC	CU Health Continuing Education	09/03/2021	Ê
Return To Applications List	A	ccreditation Type:		

After clicking "Return to Applications List," the screen will display all of the user's application forms. Locate the application in this list.

If any planning committee OR presenter/faculty conflict of interest forms are outstanding, you cannot submit the application for review, as shown in the example below.

ActivityID	Activity Name	Author	Planners	Last Revised	Disclosure Status			
T		T						
23302	CLOUDCME APPLICATION TECHNICAL INSTRUCTIONS UPDATE	Andrea Perseghin Reviewer, MEd		9/3/2021 8:41:36 AM	Activity Planner, RN does not have a disclosure on file.	DISCLOSURES REQUIRED	Сору	Delete

Contact VCU Health Continuing Education to assist in this situation to ensure timely review.



Once all conflict of interest forms are submitted, click "Submit for Review" button to route the application for initial review.



The page will reload with a pop-up message confirming the submission and notice that a PDF copy was sent via email.





Navigating the Application What happens next?

- Initial application review. If incomplete, VCU Health Continuing Education will contact the activity coordinator listed in the application.
- 2. If complete, the application will be routed to the appropriate review committee.



What happens next?

3. Feedback will be provided in the "Comments" section of the application. You should receive an automated email when this occurs.

• Let your CE representative know if you have any questions and when corrections/clarifications are complete.

Basic Information	Add Comment	S Refresh
Gap and Needs		
Objectives and Outcomes	Objective 1 is not measurable, please revise	2/7/2020 6:27:25 AM
Planners and Faculty		
Services Requested		
Files - upload/download		
Comments		
Return To Applications List		



FIDD DISCIONITES

What happens next?

4. Upon approval of corrections/clarifications, a Letter of Understanding will be issued.

Visit the VCU Health Continuing Education "For Planners" website for more information, including timeline and required documentation: https://vcu.cloud-cme.com/default.aspx?P=1200



Select all of the appropriate **Accreditation Types** based on who you designed the activity for, either as the primary target audience or as part of an interprofessional target audience:

Joint Accreditation – should be selected for all activities

- ANCC nurses
- AOTA occupational therapists*
- ACPE pharmacists and/or pharmacy technicians
- ACCME physicians
- AAPA physician assistants
- APA psychologists
- ASWB social workers
- ASHA speech-language pathologists*

*AOTA and ASHA accreditation require additional approvals and fees.

Please contact VCU Health Continuing Education if you are interested in this accreditation type.



Select the appropriate **Activity Type** from the dropdown menu, including providership and type of program.

Note:

- Directly Provided programs are planned by VCU and VCUHS entities
- Jointly Provided programs are planned by organizations external to VCU/VCUHS

Most commonly used:

- Courses partial day to multiple day live, in-person activities (ex. conferences, symposia, workshops)
- Enduring Materials Internet asynchronous online activities
- Internet synchronous online activities (ex. webinar, virtual conference)
- Regularly Scheduled Series live, in-person or virtual activities planned for the same audience on a regular schedule (ex. case conferences, Grand Rounds, Journal Clubs, M&M, Tumor Boards)

Examples:

- A workshop planned by a VCU Department should select: Directly Provided Courses
- A Grand Rounds planned by an outside organization should select: Jointly Provided Regularly Scheduled Series

Directly Provided (internal partner within VCU/VCUHS Jointly Provided (external partner)

Activity Type 🚯

Directly Provided - Courses

Directly Provided - Courses

Directly Provided - Regularly Scheduled Series

Directly Provided - Internet

Directly Provided - Enduring Materials - Internet

Directly Provided - Journal CME

Directly Provided - Committees

Jointly Provided - Committees

Directly Provided - Performance Improvement

Directly Provided (internal partner within VCU/VCUHS) Jointly Provided (external partner)

Activity Type ① Jointly Provided - Courses Directly Provided - Learning from Teaching Directly Provided - Enduring Materials Jointly Provided - Courses Jointly Provided - Regularly Scheduled Series Jointly Provided - Internet Jointly Provided - Enduring Materials - Internet Jointly Provided - Journal CME



For activities seeking **ANCC credit**, select the activity type that best describes the planned activity.

Provider Directed, Provider Paced: The provider controls all aspects of the learning activity, including objectives based on needs assessment, content, method in which it is presented, as well as evaluation methods. (Ex. live, in-person activities and live webinars)

Provider Directed, Learner Paced: The provider controls the content of the learning activity, including learning outcomes based on needs assessment, selects the content and the method in which it is presented, as well as evaluation methods. The learner determines the pace at which they engage. (Ex. online self-learning module, independent study)

Learner Directed, Learner Paced: The learner identifies his or her learning needs, formulates learning goals, identifies resources for learning, selects and implements learning strategies, and evaluates learning outcomes. This type of activity is engaged in by only one individual. (Ex. manuscript review, test item writing, committee learning, performance improvement, internet searching and learning)



ANCC

ANCC Activity Type: 1



- Provider Directed, Learner Paced
- Provider Directed, Provider Paced

For activities seeking **ACPE credit**, select the activity type that best describes the planned activity and the appropriate topic designator.

Knowledge-based: designed to transmit knowledge

Application-based: designed to apply the information learned in the time allotted

Practice-based: designed to instill, expand, or enhance practice competencies through the systematic achievement of specified knowledge, skills, attitudes, or performance behaviors. Should include a didactic and practice experience component, and at a minimum provide 15 hours of educational content delivery.



ACPE

Is this activity: (1)

Knowledge-Based (K) Application-Based (A)

Practice-Based (P)

For activities seeking **ACPE credit**, select the appropriate topic designator that best describes the planned content.

Topic Designator: ()

- 01-Disease State Management/Drug Therapy
- 02-AIDS Therapy
- 03-Pharmacy Practice
- 04-General Pharmacy
 - 05-Patient Safety
- 06-Immunizations
- 07-Compounding
- 08-Pain Management

Topic Designator	Activity Content
Disease State Management / Drug Therapy	Drugs, drug therapy, and/or disease states
AIDS Therapy	Therapeutic, legal, social, ethical, or psychological issues related to the understanding and treatment of patients with HIV/AIDS
Law	Federal, state, or local laws and/or regulations affecting the practice of pharmacy
General Pharmacy	Topics relevant to the practice of pharmacy other than those included in the classifications of drug therapy related, HIV/AIDS therapy related, and law
Patient Safety	The prevention of healthcare errors, and the elimination or mitigation of patient injury caused by healthcare errors
Immunizations	Provision of immunizations, i.e., recommend immunization schedules, administration procedures, proper storage and disposal, and record keeping. This also includes review for appropriateness or contraindication and identifying the reporting adverse drug events and providing necessary first aid
Compounding	Sterile, nonsterile, and hazardous drug compounding for humans and animals. This includes best practices and USP quality assurance standards, environmental test and control, record keeping, error detection and reporting, and continuous quality improvement processes



Select the strategy(ies) that will be implemented to engage learners in the activity. *Reference Continuing Education Planning Guide for definitions and examples of each.*



If other engagement strategy, please specify:

C



Select the requirement(s) for awarding credit to participants. NOTE: If "Successful completion of a post-test" is selected, be sure to include the minimum passing score, as shown in the example below.

Criteria for Awarding Credit

Criteria for awarding contact hours for live and home study activities in addition to mandatory completion of evaluation form include: (Select all that apply)

- Attendance at entire activity
- Credit awarded commensurate with participation
- Attendance at 1 or more sessions
- Successful completion of a post-test (e.g., attendee must score 75% or higher)
- Successful completion of a return demonstration
- Engage in active case discussions
- Participate in audience response system (ARS) polls
- Demonstrate skills through simulation exercises
- Other Describe:

If "Successful completion of a post-test" is selected, please specify the minimum passing score:

80

If other criteria, please specify:



For activities seeking **AAPA credit**, select the activity type that best describes the planned activity.

The most commonly used types are: **Live Program:** learners participate synchronously with presenters, either inperson or virtually (ex. course, webinar)

Enduring Activity: learners participate asynchronously with the content, there is not a specific time or location designated. (ex. online course, podcast)

Regularly Scheduled Series: live, in-person or virtual activities planned for the same audience on a regular schedule (ex. case conferences, Grand Rounds, Journal Clubs, M&M, Tumor Boards)

Contact VCU Health Continuing Education for more information about the other activity types.

AAPA

AAPA Activity Type:

Live Program

- Enduring Activity
- Self-Assessment CME
- Performance Improvement
- Regularly Schedules Series
- Precepting for Accredited PA Programs
- Hospital and Health-System Quality Improvement



Select all of the appropriate credit types for your activity. **Most Frequently Used:**

- AAPA Category 1 CME credit for physician assistants
- ACPE credit for pharmacists and pharmacy technicians
- AMA PRA Category 1 Credit[™] for physicians
- ANCC credit for nurses
- APA credit for psychologists
- ASWB ACE credit for social workers

Type of Credit Requested

Type of Credit Requested (1)

- ✓ AMA PRA Category 1 Credits™
 - AAFP American Academy of Family Physicians ACPE Accreditation Council for Pharmacy ANCC American Nurses Credentialing Center
- ACPE Accreditation Council for Pharmacy Education
- ABP MOC Part 2
- General Attendance Attendance without CE credit
- APA American Psychological Association
- AAPA Category 1 CME credit
- ASWB Approved Continuing Education (ACE)
- Participation Ineligible for ACPE credit
- AOTA Contact Hours
- ASHA CEUs Intermediate
- ASHA CEUs Various
- AOTA Introductory, Professional Issues CEUs
- AOTA Intermediate, Foundational Knowledge CEUs
- AOTA Advanced, Foundational Knowledge CEUs
- AOTA Advanced, Occupational Therapy Service
- Delivery CEUs
- ABOHNS MOC Part II

 IPCE - Interprofessional Continuing Education Credit
 ASHA CEUs - Introductory
 AOTA CEUs

ASET - The Neurodiagnostic Society ACE

ADA CERP - American Dental Association Continuing Education Recognition Program

ASHA CEUs - Advanced

Non-Physician Attendance

ABIM MOC Part 2

ABA MOCA Part 2

General Attendance

AAPA Category 1 PI-CME

- AOTA Introductory, Foundational Knowledge CEUs
- AOTA Introductory, Occupational Therapy Service Delivery CEUs
- AOTA Intermediate, Professional Issues CEUs
- AOTA Intermediate, Occupational Therapy Service Delivery CEUs
- AOTA Advanced, Professional Issues CEUs
- ABPath MOC Part II
- ABO MOC Part II
- ABS CC

Many other professions accept participation in activities designated for **AMA PRA Category 1 Credit**[™] for Virginia licensure renewal, including but not limited to: nurse practitioner, occupational therapist, physician assistant, physical therapy, speech-language pathology



The following credit types are not as common, may require additional fees, documentation requirements, and processing times:

- AAFP American Academy of Family Physicians specialized credit for family physicians
- AAP American Academy of Pediatrics specialized credit for pediatricians
- ADA CERP American Dental Association Continuing Education Recognition Program dentists and dental hygienists
- ASET The Neurodiagnostic Society ACE electrodiagnostic technicians
- MOC Part 2 credits for physicians boarded by:
 - ABA MOCA American Board of Anesthesiology
 - ABIM American Board of Internal Medicine
 - ABO American Board of Ophthalmology
 - ABOHNS American Board of Otolaryngology Head and Neck Surgery
 - ABPath American Board of Pathology
 - **ABP** American Board of Pediatrics
 - ABS American Board of Surgery

Note: Although AOTA and ASHA credits are listed, these are only available to pre-determined courses. Please contact us if you are interested in pursuing one or both of these credit types.



Select the **Activity Format** which best describes how your content will be delivered to participants.

Most common:

- Live Activity for Courses, Regularly Scheduled Series, Webinars, Virtual conferences
- Enduring Material for Internet Enduring Materials

Please note examples and information for the Activity Synopsis and Description.

Activity Format

Activity Format (1)

- Live Activity (in person or webinar)
- Journal-based CE activity
- Manuscript review activity
- Internet point-of-care activity

Enduring Material
 Test-item writing activity
 PI CME activity

Activity Synopsis (optional shorter description used in lists and on the calendar) ()

This is a short description used on the CE catalog listing if using the VCU Health Continuing Education registration system. Ex. Join us for this one-day program designed to teach planners how to complete a CE Activity Application.

Activity Description (1)

This is a longer description used in required reporting. It also is used by the application reviewers in evaluating the activity for credit approval. Ex. This one day program is designed for CE planners to learn how to complete a CE Activity Application. Participants will learn how to fill out each section of the form, including examples and definitions.

Clinical versus non-clinical is addressed on the next slide.

Does the content of this activity contain clinical or non-clinical (i.e. leadership, communication, ethics, professional responsibilities, etc.) or a combination of both?

○ Yes, Clinical

O No, Non-Clinical

Combination of Both

Requested Number of Credits (1 credit = 60 minutes of content participation - does not include breaks, meals, etc.) 🕕

Enter the number of credits you are applying for. 8



Indicate whether the content of your activity is clinical or non-clinical (ex. leadership, communication, ethics, etc) or a combination of both.

Conflict of interest disclosure is waived for non-clinical activities after approval by VCU Health Continuing Education.

Does the content of this activity contain clinical or non-clinical (i.e. leadership, communication, ethics, professional responsibilities, etc.) or a combination of both?

○ Yes, Clinical

O No, Non-Clinical

Combination of Both



Enter the Activity Location (actual or proposed), Date and Times

Proposed Location:			e
Venue (NA for Enduring) (1) Enter actual or proposed venue Ex: Hilton	City 1 Richmo	State VA •	
Proposed Dates and Times:			
Enter the activity Start and End Dates - for Resame.	egularly S	Scheduled Series the start and end da	ate should be the
Start Date 1		End Date ()	
01/31/2019	#	01/31/2019	#
Enter the activity Start and End Times (if app	licable)		
Start Time (1)		End Time (1)	
08:00 AM		05:00 PM	
Timezone ()			
(GMT -5:00) Eastern Time (US & Canad	a), Bogot	a, Lima	•



If seeking Maintenance of Certification (MOC) Part 2 points for physicians, select Yes and complete additional fields. The number of points should not exceed the number of CE credits requested.

ABA MOCA

ABIM

мос				мос			
Requesting MOC? (1) • Yes	○No			Requesting MOC? 1	⊖ No		
Select the applicable N ABIM MOC ABO 	MOC credit type(s): ABA MOCA 2.0 ABOHNS	ABP MOC ABS CC	ABPath MOC	Select the applicable M ABIM MOC ABO Select the applicable p	ABA MOCA 2.0 ABA MOCA 2.0 ABOHNS	ABP MOC ABS CC	ABPath MOC
MOC Credit Type(s): Medical Knowled Medical Knowled Practice Assessm	ge Only ge + Practice Assessment nent Only	Medical Knowle Medical Knowle Patient Safety Practice Assess	dge + Patient Safety dge + Practice Assessment + ment + Patient Safety	Ambulatory/Outpa Critical Care Med Hospice and Palli Obstetric Anesthe Pediatric Anesthe Sleep Medicine Trauma	atient icine ative Medicine esia sia	Cardiac Anestl General Opera Neuro Anesthe Pain Medicine Regional Anes Thoracic Anes	nesia itive Anesthesia esia sthesia/Acute Pain thesia
Points Awarded: 1	Registration: Open to Al	❶ II ○ Limited	Patient Safety Training? (1) O Yes (2) No	Points Awarded: 1	Registration:	 O Limited 	Patient Safety Training? O Yes No



0

If seeking Maintenance of Certification (MOC) Part 2 points for physicians, select Yes and complete additional fields.

мос				
Requesting MOC? (1)				
Yes	⊖ No			
Select the applicable MC	C credit type(s): 1			
ABIM MOC	ABA MOCA 2.0	ABP MOC	🖌 🖌	3Path MOC
ABO	ABOHNS	ABS CC		
Points Awarded: 🕕	Registration:	0	Patient Safet	y Training? 📵
☑ 1	Open to /	All O Limited	⊖Yes	No

ABP, ABPath, ABO, ABOHNS, ABS CC



Agenda
Please attach a Draft Agenda including topics, speakers with credentials, presentation start/end times, breaks/meals, etc.
Upload Agenda (Word, Excel or PDF files only): Add Files
Save and Continue Cancel ×

Upload an Agenda for the proposed program including any breaks/meals.

A draft that does not have confirmed speakers is fine however the topics need to be clearly indicated.

Click "Save and Continue" to save application and continue to the next section. All required fields must be complete before system will save section.







Reference Continuing Education Planning Guide for guidance on how to identify practice gaps and educational needs.

Enter the practice gap for the target audience the program is planned for.

If seeking ACPE credit and activity is designed for both pharmacists and pharmacy technicians, the gap for pharmacists and technicians should be different and appropriate for the respective scope of practice.





Reference Continuing Education Planning Guide for guidance on how to identify practice gaps and educational needs.

Knowledge – knowing facts

Skill/Strategy – knowing how to use the facts

Performance – demonstrate the knowledge, skills/strategy in the educational activity. If this option is selected, be prepared to share how you are going to assess performance.

At least one need must be selected.

Multiple needs are not required.

Add more detail based on the Knowledge need (50 words max):

Single Profession Ex. Need for additional knowledge of the advantages and limitations of newly FDAapproved therapies.

Interprofessional Ex. Need for basic understanding of communication techniques.

Word Count: 26

Add more detail based on the Skill/Strategy need (50 words max):

Single Profession Ex. Ability to select the appropriate newly FDA-approved therapy based on knowledge of advantages and limitations.

Interprofessional Ex. Ability to utilize communication techniques.

Word Count: 26

Add more detail based on the Performance need (50 words max):

Single Profession Ex. Select appropriate newly FDA-approved therapy for patient in simulation role-plays. Learner must score at least 75% correct to earn credit.

Interprofessional Ex. Incorporate communication techniques to reduce safety errors in simulation role-play and debrief case study. To earn credit, cannot have more than 2 safety errors.

Word Count: 50



Reference Continuing Education Planning Guide for guidance on how to assess if educational needs addressed in the activity.

For interprofessional activities: Tell us what you planned the activity to change in terms of the healthcare team.

State what this CE activity was designed to change in terms of learners' skills/strategy or performance

of the healthcare team or patient outcomes (50 words max):

Ex 1. The activity will identify factors contributing to mortality and provide a foundation for improved clinical practice across the entire team.

Ex 2. Learners will improve knowledge of available therapy options in order to meet the goal to achieve improvement in population outcomes (e.g. meeting therapy goals).

Ex 3. Increase knowledge of updated transplant surgical methods, treatments, and patient management strategies.

Explain how you ensured the activity was generated around valid content (50 words max):

Ex. The planning committee utilized the latest practice guidelines in developing the content for this activity.



Reference Continuing Education Planning Guide for guidance on how to assess if educational needs addressed in the activity.

For interprofessional activities: Tell us what you planned the activity to change in terms of the healthcare team.

Explain how the activity promotes active learning for the healthcare team that is consistent with the activity's desired results (50 words max):

This activity promotes dialogue among team members to develop communication skills.



Reference Continuing Education Planning Guide for guidance on how to assess if educational needs addressed in the activity.

If planning to offer non-educational intervention(s), select yes and describe. Otherwise, select no to move to next section.

Will you be providing non-educational intervention(s) with this activity?

Yes	No	
If yes, please speci	ífy:	
Single Profession I Interprofessional E	Ex. Participants will be provided with a reference gui ix. Participants will be provided with a resource list for	ide download. for further study.

Upload Documentation to support any of the previous fields. Not required.

Upload Documentation if available (Accepted file types: Word, Excel, PowerPoint, PDF)



Select the needs assessment method used to plan the activity and provide a brief summary of the findings.

туре	or needs assessment method used to plan this event; check all that apply: 0
	Evidence-based, peer-reviewed literature
	Outcomes data that supports team-based education
	Quality care data
	Issues identified by colleagues
	Problematic/uncommon cases
	Ongoing consensus of diagnosis made by physician on staff
	Advice from authorities of the field or societies
✓	Formal or informal survey results of target audience, faculty or staff
	Discussions in departmental meetings
	Government sources or consensus reports
	Board examinations and/or re-certifications requirements
	New technology, methods or diagnosis/treatment
	Legislative, regulatory, or organizational changes impacting patient care
	Joint Commission Patient Safety Goal/Competency
Plea	se provide a brief summary of the needs assessment findings:
A su	rvey of target audience members indicated a need for education in diabetes management.

Upload Documentation to support any of the previous fields. *Not required.*



Select the barrier(s) the learners may face in making changes in practice based on the educational activity.

Barriers	Patient Barriers (1)
No Barriers	 Patient Characteristics Patient Adherence
 Provider Barriers (1) Clinical Knowledge/Skill/Expertise Recall/Confidence/Clinical Inertia Peer Influence Motivation Cultural Competence Fear/Legal Concerns 	System/Organization Barriers () Work Overload Practice Process Referral Process Cost/Funding Vorsurance Reimbursement Culture of Safety
Team Barriers (1) Roles and Responsibilities Shared Values and Trust Communication Team Structure Competence Consensus 	Other Barriers Lack of Opportunity Not Enough Time Please explain how the identified barriers will be addressed? Single Profession Ex. Explanation of alternative therapies incorporate the cost and insurance reimbursement considerations.
UHealth.	

UHealth.

Select the target audience(s) and specialty that the activity is designed for.

If designed for multiple specialties, select "Multiple Specialties" option.

Geographic Location:				
Internal only	Local/Regional			
National	International			
Health Care Professional:				
Nurses	Occupational Therapists			
Pharmacists	Pharmacy Technicians			
Physicians	Physician Assistants			
Physical Therapists	Psychologists			
Speech-Language Pathologists	Social Workers			
Other (please specify)				

Be sure to click "Save and Continue" to move to the next section.



Spe	cialty		
	Academic/Research		Anesthesiology
	Audiology		Behavioral Health
	Cardiovascular Disease		Critical Care Medicine
	Dental		Dermatology
	Developmental Disabilities		Diagnostic Radiology
	Dieticians		Emergency Medicine
	Endocrinology		Family Practice
	Gastroenterology		General Practice
	General Surgery		Geriatric Medicine
	Gynecology		Hematology
	Hepatology		Hospital Administrators
	Hospitalist		Infectious Diseases
	Internal Medicine	<	Multiple Specialties
	Nephrology		Neurology
	Neurosurgery		Nuclear Radiology
	Nurse Anesthetist		Nurse Midwife
	Nurse Practitioner		Nursing
	Nutrition		Ob/Gyn
	Obstetrics		Occupational Therapy
	Oncology		Ophthalmology
	Optometry		Orthopedic Surgery
	Otolaryngology		Pain Medicine
	Pathology		Pediatrics
	Pharmacist		Pharmacy Technician
	Physical Medicine & Rehabilitation		Physical Therapy
	Physician Assistant		Podiatry
	Psychiatry		Psychology
	Public Health		Pulmonary Disease
	Radiologic Tech		Radiology
	Rheumatology		School Nurses
	Social Work		Speech Language Path
	Sports Medicine		Statisticians
	Therapeutic Recreation		Urology
	Women's Health		Wound Care

If other specialty, please specify:

C

Pathology

Objectives and Outcomes

Enter the learning objectives for your activity. Click the + sign to add objective fields. Objectives should relate to the practice gap and activity content.

Objectives				
	Number	Objective		
0 0	1	Describe the advantages and limitations of each FDA-approved product.(Single Prof)		
0 0	2	Select the appropriate FDA-approve therapy. (Single Profession)		
00	3	Discuss common communication techniques used by healthcare teams (Interprofession		
0 0	4	Demonstrate communication techniques in role-play (Interprofessional)		



Objectives and Outcomes

Select the appropriate outcomes measure(s). This should align with the practice gap. For example, if the practice gap is a knowledge gap, then at least one outcome measurement strategy from the knowledge/competence list should be selected.

Knowledge/Competence:	Performance in Practice:	Patient/Population Health
 Evaluation/Self-Assessment Audience Response System Customized pre- and post-test Customized pre-test only Customized post-test only Embedded evaluation in online activity Physician or patient surveys and evaluations 	 Adherence to guidelines Case-based studies Chart audits Customized follow-up survey/interview/focus group about actual change in practice at specified intervals Physician or patient feedback, surveys and evaluations Reminders and feedback 	 Change in health status measure Change in quality/cost of care Measure mortality and morbidity rates Patient feedback and surveys Other (please specify)
Other (please specify)	 Other (please specify) 	If Other, please specify
If Other, please specify	If Other, please specify	

Role-play simulation

A copy of the results of the outcomes measures must be submitted to VCU Health Continuing Education following the activity.



Select the appropriate competencies this activity is designed to address. Resources for definitions are available:

- ACGME/ABMS: <u>https://www.abms.org/board-certification/a-trusted-</u> credential/based-on-core-competencies/
- Institute of Medicine: https://www.ncbi.nlm.nih.gov/books/NBK221519/
- Interprofessional Education Collaborative: <u>https://www.unthsc.edu/interprofessional-education/wp-</u> <u>content/uploads/sites/33/Core-Competencies-for-Interprofessional-</u> <u>Collaborative-Practice.pdf</u>



Objectives and Outcomes

Select the appropriate competencies this activity is designed to address.

AMA PRA Skills and Procedures - majority of activities should select:

- Verification of Attendance
- Verification of Satisfaction Completion of Course Objectives
- Contact VCU Health CE if you think Proctor Readiness or Competence to Perform Procedure is applicable to your activity.

CAPE: <u>https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3806946/</u> PTCB: <u>https://www.ptcb.org/docs/default-source/get-</u> <u>certified/Guidebook.pdf</u>



Planners and Faculty

Enter the planning committee members and faculty/presenters, if known.

Planning committee must represent your audience! If you want to offer nursing credit, you must have a nurse. If you want to offer pharmacist credit, you must have a pharmacist.

Be sure the planner and faculty email addresses' are entered correctly. The system will automatically send each planner and faculty an email from <u>ceinfo@vcuhealth.org</u> with instructions to complete an electronic COI form.

Planners entered will also have access to edit the application.

All members of the planning committee must complete a conflict of interest disclosure form before the application will be reviewed.



In this example, Andrea Perseghin has a disclosure form on file.

John Doe does not.

Users can click on "Disclosure" to view the form and any relevant financial relationships.

This feature is replicated in the faculty/presenter fields (below).

Credit cannot be granted if employees of a pharmaceutical or medical device manufacturer were involved with the identification of speakers and/or topics.

		Faculty Email Address	Faculty/Presenter Full Name	Faculty Degree	Disclosure
C	•	wendi.martin@vcuhealth.org	Wendi Martin, BS	BS	Disclosure
C	•	Tamara.Hunter@vcuhealth.org	Tamara Hunter	BS	



Planners and Faculty

The Activity Coordinator serves as the primary point of contact for the activity. VCU Health Continuing Education staff will communicate with this person regarding the CE Activity Application and subsequent activity documentation process.

Activity Coordinator, if applicable:				
Activity Coordinator's Name:				
Mary McLeese				
Activity Coordinator's Email Address:				
mary.mcleese@vcuhealth.org				
Activity Coordinator's Address:				
Box 980048				
Activity Coordinator's Phone: (1)	Activity Coordinator's Fax: (1)			
\$ 804-828-3640	804-828-7438			



Services Requested

Use of the VCU Health Continuing Education registration system is not required.

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If planning to use, please share this information to facilitate building the registration form and website.



VCU Health CME's standard refund policy is registration fee, less a 15% non-refundable administrative fee, will be refunded only if written notice of cancellation is receive via email on or before [date]. No refunds after this date.

Please list the refund policy, if different from VCU Health CME's standard refund policy: ()



Services Requested

Please share how the activity is funded (actual or planned).

If seeking independent medical education grants or in-kind donations, additional requirements and fees apply.

Activity Funding

Please contact your CME representative if planning to seek independent medical education grants or in-kind donations from pharmaceutical and/or device manufacturers.

Select all that apply:

- Independent medical education grants
- Exhibit Fees
- Registration Fees
- Department/Hospital/Foundation/Organization/Professional Society Funds
- In-kind donations, describe below
- Other, describe below

If in-kind donation, please describe:

If other funding, please describe:

Ø



Services Requested

Please share the activity billing contact.

VCU Health Continuing Education will send invoices to this person directly.

Billing Information				
Billing contact name:				
Billing contact email address:				
Billing contact phone number:				

